

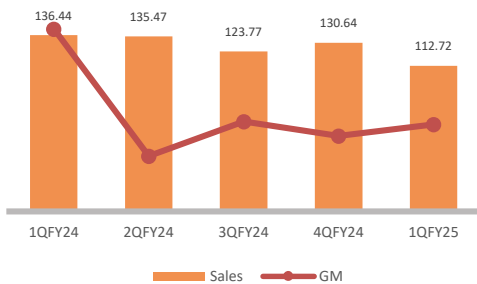
APL Result Review - 1QFY25



Friday, October 18, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	112,718	136,439	17.4% ▼	526,317	473,938	11.1% ▲
Cost of Sales	-108,667	-126,165	13.9% ▼	-504,274	-447,868	12.6% ▲
Gross Profit	4,051	10,274	60.6% ▼	22,042	26,071	15.5% ▼
SG&A Expenses	2,299	-2,705	N.A	-7,592	-9,383	19.1% ▼
Operating Profit	6,354	7,561	16.0% ▼	14,505	16,676	13.0% ▼
Net impairment losses on financial assets	3,306	-7,480	N.A	54,445	11,478	374.3% ▲
Other Income	603	365	65.1% ▲	2,002	1,731	15.6% ▲
Share of loss of associated companies	-4	-3	26.9% ▲	73	248	70.4% ▼
Finance Income	2,315	1,872	23.7% ▲	9,634	5,087	89.4% ▲
Finance Cost	486	374	29.8% ▲	-1,619	-1,484	9.1% ▲
Profit Before Taxation	3,895	8,773	55.6% ▼	22,912	27,420	16.4% ▼
Taxation	1,510	-3,514	N.A	-9,090	-7,924	14.7% ▲
Profit After Taxation	2,385	5,260	54.7% ▼	13,822	19,496	29.1% ▼
Earnings Per Share	19.17	42.27	54.7% ▼	111.09	156.70	29.1% ▼
Dividend	0.00	0.00		17.50	12.50	40.0% ▲
Bonus	-	-		-	-	
Gross Margin	3.6%	7.5%	3.9% ▼	4.2%	5.5%	1.3% ▼
SG&A Expenses to Sales	2.0%	-2.0%	0.1% ▲	-1.4%	-2.0%	0.5% ▼
Other Income to Sales	0.5%	0.3%	0.3% ▲	0.4%	0.4%	0.0% ▲
Ex. Gain / (Loss) to Sales	2.0%	-2.0%	0.1% ▲	-1.4%	-2.0%	0.5% ▼
Effective Taxation	38.8%	-40.1%	1.3% ▼	-39.7%	-28.9%	10.8% ▲
Net Margin	2.1%	3.9%	1.7% ▼	2.6%	4.1%	1.5% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

